

# GI BILL POST 9/11 REFUND INFO

## **Need to stop your Montgomery Payments?**

Follow the instructions below:

[DD Form 2366](#) (new accessions only) or Certificate of Eligibility

You must sign the declination section of this form and return to this address for stopping payments.

### **Fill out sections:**

1. SERVICE MEMBER DATA
5. STATEMENT OF DISENROLLMENT

### **MEMBER MUST:**

- a. Access: myPers Home
- b. Click: "Contact Us" (bottom left of page under "Still Need Help?")
- c. Click: "Email the myPers - Total Force Service Center"
- d. Complete drop down for "Component" (Active Duty AF) and "Category" (Benefits and Entitlements)
- e. In "Subject" block type: MGIB Refund or Stop MGIB Pay Reductions (if refund is not authorized)
- f. In the "Question" block state one of the following (as applicable):

*I am prior service and have already paid into the MGIB. Please stop pay reductions and refund money.*

*I am ineligible for the MGIB due to SOC code "insert applicable code". Please stop pay reductions and refund money.*

*I declined MGIB election via DD Form 2366. Please stop pay reductions and refund money.*

*I have converted to the Post-9/11 GI Bill. Attached is my Certificate of Eligibility. Please stop reductions. NOTE: this is only required if entire \$1,200.00 has not been reduced from pay. A refund is not authorized.*

- g. Attach applicable source document utilizing the "Browse" button (original DD Form 2366,

Appointment Order, new DD Form 2366 (new accessions only) or Certificate of Eligibility).

h. Click: "Continue"

i. Click: "Finish Submitting Question"

## **FAQ**

### **Am I eligible to transfer benefits?**

You may be eligible to transfer education benefits if you're on active duty or in the Selected Reserve and you meet all of the requirements listed below.

All of these must be true:

- You've completed at least 6 years of service on the date your request is approved, and
- You agree to add 4 more years of service, and
- The person getting benefits has enrolled in the Defense Enrollment Eligibility

### **What benefits can my qualified dependents get?**

If the DoD approves the Transfer of Entitlement (TOE), your spouse or dependent children can apply for up to 36 months of benefits, and may be able to get money for:

- Tuition
- Housing
- Books and supplies

### **When can they use the transferred benefits?**

These conditions apply to family members using transferred benefits:

#### **Spouses**

- May use the benefit right away
- May use the benefit while you're on active duty or after you've separated from service
- Don't qualify for the monthly housing allowance while you're on active duty
- May use the benefit for up to

15 years after your separation from active duty

- Children
  - May start to use the benefit only after you've finished at least 10 years of service
  - May use the benefit while you're on active duty or after you've separated from service
  - May not use the benefit until they've gotten a high school diploma (or equivalency certificate), or have reached 18 years of age
  - Qualify for the monthly housing allowance even when you're on active duty
  - Don't have to use the benefit within 15 years after your separation from active duty, but can't use the benefit after they've turned 26 years old.

Your dependents may still qualify even if a child marries or you and your spouse divorce. However, service members and Veterans can revoke (cancel) or change a TOE at any time. If you want to totally revoke transferred benefits for a dependent and you're still in the service, please turn in another transfer request for the dependent through milConnect. If a dependent's transfer eligibility (ability to get a TOE) has been totally revoked, you can't transfer benefits again to that dependent.

### **How do I transfer the benefit?**

While you're still on active duty, you'll request to transfer, change, or revoke a Transfer of Entitlement (TOE) through milConnect. You can't apply for a TOE through us. Transfer, change, or revoke a TOE

If the DoD approves the TOE, your family members may apply for benefits.

- Apply online now, or
- Apply by mail. Fill out and mail an Application for Family Member to Use Transferred

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Benefits (VA Form 22-1990E) to the nearest VA regional office.

## NOTES

[Download VA Form 22-1990E \(PDF\)](#)

[Find your nearest VA regional office](#)

Once you leave active duty, you can still provide a future effective date for when the TOE can be used, change the number of months transferred, or revoke the TOE by submitting a written request to VA through milConnect.

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