



Spending Plan Worksheet Checklist

Items you will need in order to complete your SPW:

Current Leave and Earnings Statement (LES)

Other pay statements

Record of any other monthly income

Monthly bills and payments

- Electricity and gas
- Phone (home and cell)
- Cable, satellite, and internet
- Water, sewage, and garbage
- Insurance

Debt payments

- Car loans
- Personal loans
- Student loans
- Credit cards
- Any other debt

Current bank statements

TO CALCULATE NET WORTH:

Current statements of investments (including TSP)

- Recent credit report
www.annualcreditreport.com
- Values of your home and any property
www2.homegain.com

Value of your cars and vehicles

- www.kbb.com
- www.nada.com
- www.edmunds.com

Other items that will be needed:

- *Spending Plan Worksheet*
- Calculator
- Scratch paper
- Pencils

Resources:

- Airman and Family Readiness Center personal financial counselors and educators
- Air Force Aid Society

